



Sage Intacct Customer Course Catalog

Sage

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Sage Intacct Learning

Whether you are new to Sage Intacct or an experienced user, our training is designed to help you succeed. We have training available for your entire organization in a variety of formats. You can choose to follow a defined learning path or a self-led path. Our training includes on-demand training, instructor-led training, customer learning labs, and a certification exam. Some of the courses offer CPE credits upon completion.



Subscriptions

Gain access to all of the training courses with the Learning Membership



Complimentary

We provide several complimentary courses to get your learning journey started



On-demand courses

Learn at your own pace with on-demand training



Instructor-led courses

Get hands-on learning with instructor-led training



Customer Learning Labs

Improve your skills in these short and engaging sessions



Certification

Demonstrate your proficiency with role-based certification

Learning Membership

Elevate your team's expertise by building on our complimentary learning offerings with unlimited, access to courses designed to help master your understanding of Sage Intacct. For one cost-effective fee, everyone in your organization gains unlimited access to a comprehensive library of resources to ensure success - anytime and anywhere. Courses available through the Learning Membership are noted throughout this catalog: 

Key Benefits

-  **Access our full suite of courses:** Enable your whole team to unlock the full potential of your Sage Intacct.
-  **Unlimited access:** Every employee can explore the entire course library.
-  **Stay current:** Immediate, anytime access to new courses.
-  **Confidence in success:** Empower your team with the tools to excel.
-  **Maximized value:** Continuous learning as our product evolves offering maximum ROI.
-  **Predictable budgeting:** One rolling annual fee for ongoing, cost-effective learning.
-  **Flexible learning:** Engage in just-in-time learning by signing up for on-demand courses or attend an instructor-led session at your convenience.

Complimentary Courses

Financials	
Course Title	CPE
Getting Started with Sage Intacct	
Sage Intacct Fundamentals (NA) or (UK)	12
A new format is coming soon: The Sage Intacct Fundamentals training will be transitioning into 5 separate courses giving you more flexibility to complete the topics that apply best to your role. • Managing Journal Entries and the General Ledger (NA or UK) • Managing Cash (NA or UK) • Running Reports in Sage Intacct (NA or UK) • Processing Accounts Receivable (NA or UK) • Processing Accounts Payable (NA or UK)	
Processing Accounts Payable (NA) (UK coming soon)	
Processing with Accounts Receivable (NA) (UK coming soon)	
Adding Data Using Imports	2
Using and Maintaining a Multi-Entity Shared Environment	
Creating Transaction Definitions	
Managing Users, Roles, and Permissions	
Processing Expenses	
Building, Reporting, and Managing Budgets	4
Entering 1099 Vendors and Transactions	
Printing 1099 Reports and Forms	
Getting Started with Projects	
Reporting & Analytics	
Getting Started with the Custom Report Writer	
Building Financial Reports or Building Financial Reports for Nonprofit	5.5
Using Budgets and Calculations in Financial Reports or Using Budgets and Calculations in Financial Reports for Nonprofit	2
Creating Dashboards and Financial Graphs or Creating Dashboards and Financial Graphs for Nonprofit	1.5

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Industry Solutions

[Managing Sales Orders with Fulfillment](#)

[Reserving and Picking Items During Order Entry](#)

[Mateo](#)

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Learning Membership Courses

The Learning Membership gives you access to additional Sage Intacct training.

Financials	
Course Title	CPE
Automating Accounts Payable and Purchasing	
Automating taxes with Sage Intacct Taxes	
Creating, Running, and Reporting on Consolidations	4.5
Creating, Running, and Reporting on Advanced Ownership Consolidations	5
Leveraging Dynamic Allocations On-demand	
Managing cash accounts with bank feeds on-demand	
Transacting and reporting in multiple currencies	
Using, configuring, and administering Checklists	
Automating Subscription Billing and Revenue Recognition with Contracts	9
Automating Usage Billing with Contracts	3
Managing Evergreen Contracts	
Managing Multiple-element Arrangement Allocations in Contracts	2
Recognizing Expenses in Contracts	2
Tracking SaaS Metrics with the Contracts Digital Board Book	
Tracking Time with Projects	1.5
Processing Expenses with Projects	1
Managing Labor Costing with Projects	1
Billing and Invoicing with Projects	1.5
Qualified Expenses and Invoicing with Projects and Grants	1.5
Recognizing Revenue with Projects	1.5
Recognizing Revenue with Projects and Grants	1.5

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Reporting & Analytics	
Course Title	CPE
Building Financial Reports (vILT)	
Using Budgets and Calculations in Financial Reports (vILT)	
Using Books to Manage Reporting Standards	
Reporting with an Alternate Chart of Accounts	
Using Dimension Structures in Financial Reports	2
Tailoring Account Groups for Financial Reports	
Getting Started with Interactive Custom Report Writer	
Building Advanced Reports with Interactive Custom Report Writer (vILT)	
Customizations	
Course Title	CPE
Automating Processes with Smart Events	1
Creating Custom Fields	1
Customizing Documents with Printed Document Template	1
Validating Data with Smart Rules	1
Industry Solutions	
Course Title	CPE
Creating project contracts and billing in Sage Intacct Construction	
Creating projects and project estimates in Sage Intacct Construction	
Managing purchase orders and subcontracts in Sage Intacct Construction	
Revising construction project estimates and contract prices in Sage Intacct Construction	

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Customer Learning Paths

Whether you are new to Sage Intacct or an experienced user, we have the training designed to empower you to succeed. The learning paths are designed for your success with Sage Intacct and include the courses that align with each role.

Accounts Payable Specialist

Get Started

- [Getting Started with Sage Intacct](#)

Core Learning

- [Processing Accounts Payable](#)

Additional Learning

- [Sage Intacct Fundamentals \(NA or UK\)](#)

New format coming soon: The Sage Intacct Fundamentals training is transitioning into **5 separate courses** giving you more flexibility to complete the topics that apply best to your role.

- Managing Journal Entries and the General Ledger (NA or UK coming soon)
- Managing Cash (NA or UK coming soon)
- Running Reports in Sage Intacct (NA) or (UK coming soon)
- Processing Accounts Receivable (NA) or (UK coming soon)
- Processing Accounts Payable (NA or UK coming soon)
- [Using and Maintaining a Multi-Entity Shared Environment](#)
- [Automating Accounts Payable and Purchasing](#)
- [Entering 1099 Vendors and Transactions](#)
- [Printing 1099 Reports and Forms](#)

Accounts Receivable Specialist

Get Started

- [Getting Started with Sage Intacct](#)

Core Learning

- [Processing Accounts Receivable](#)

Additional Learning

- [Sage Intacct Fundamentals \(NA or UK\)](#)

New format coming soon: The Sage Intacct Fundamentals training is transitioning into 5 separate courses giving you more flexibility to complete the topics that apply best to your role.

- Managing Journal Entries and the General Ledger (NA or UK coming soon)
- Managing Cash (NA or UK coming soon)

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- Running Reports in Sage Intacct (NA) or (UK coming soon)
- Processing Accounts Receivable (NA) or (UK coming soon)
- Processing Accounts Payable (NA or UK coming soon)
- [Using and Maintaining a Multi-Entity Shared Environment](#)

Controller/Accountant

Get Started

- [Getting Started with Sage Intacct](#)

Core Learning

- [Sage Intacct Fundamentals \(NA or UK\)](#)

New format coming soon: The Sage Intacct Fundamentals training is transitioning into **5 separate courses** giving you more flexibility to complete the topics that apply best to your role.

- Managing Journal Entries and the General Ledger (NA or UK coming soon)
- Managing Cash (NA or UK coming soon)
- Running Reports in Sage Intacct (NA) or (UK coming soon)
- Processing Accounts Receivable (NA) or (UK coming soon)
- Processing Accounts Payable (NA or UK coming soon)
- [Using and Maintaining a Multi-Entity Shared Environment](#)
- [Adding Data Using Imports](#)
- [Building, Reporting, and Managing Budgets](#)
- Financial Reporting and Dashboards

Note: The Financial Reporting and Dashboards courses have transitioned into 3 smaller courses and are now available in a combination of OnDemand and instructor led. The content of the three courses combined is equal to the previous course.

New Format (Choose 1 from each area):

- [Building Financial Reports](#) vILT LM or OnDemand
- [Building Financial Reports for Nonprofit OnDemand](#)
- [Using Budgets and Calculations in Financial Reports](#) vILT LM or OnDemand
- [Using Budgets and Calculations in Financial Reports for Nonprofit OnDemand](#)
- [Creating Dashboards and Financial Graphs OnDemand](#)
- [Creating Dashboards and Financial Graphs for Nonprofit OnDemand](#)

Additional Learning

- [Automating Accounts Payable and Purchasing](#) LM
- [Automating Taxes with Sage Intacct Taxes](#) LM
- [Getting Started with Custom Report Writer](#)
- [Creating, Running, and Reporting on Consolidations](#) LM
- [Creating, Running, and Reporting on Advanced Ownership Consolidations](#) LM
- [Entering 1099 Vendors and Transactions](#)
- [Getting Started with Interactive Custom Report Writer](#) LM
- [Leveraging Dynamic Allocations](#) LM
- [Managing Cash Accounts with Bank Feeds](#) LM

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- [Managing Users, Roles, and Permissions](#)
- [Printing 1099 Reports and Forms](#)
- [Transacting and reporting in multiple currencies](#) LM
- [Using, Configuring, and Administering Checklists](#) LM
- [Processing Expenses](#)

Advanced Learning

- [Using Books to Manage Reporting Standards](#) LM
- [Reporting with an Alternate Chart of Accounts](#) LM
- [Tailoring Account Groups for Financial Reports](#) LM
- [Using Dimension Structures in Financial Reports](#) LM
- [Automating Processes with Smart Events](#) LM
- [Creating Custom Fields](#) LM
- [Customizing Documents with Printed Document Template](#) LM
- [Validating Data with Smart Rules](#) LM

System Administrator

Get Started

- [Getting Started with Sage Intacct](#)

Core Learning

- [Sage Intacct Fundamentals \(NA or UK\)](#)

New format coming soon: The Sage Intacct Fundamentals training is transitioning into **5 separate courses** giving you more flexibility to complete the topics that apply best to your role.

- Managing Journal Entries and the General Ledger (NA or UK coming soon)
- Managing Cash (NA or UK coming soon)
- Running Reports in Sage Intacct (NA) or (UK coming soon)
- Processing Accounts Receivable (NA) or (UK coming soon)
- Processing Accounts Payable (NA or UK coming soon)
- [Using and Maintaining a Multi-Entity Shared Environment](#)
- [Adding Data Using Imports](#)
- [Automating Processes with Smart Events](#) LM
- [Creating Custom Fields](#) LM
- [Customizing Documents with Printed Document Template](#) LM
- [Validating Data with Smart Rules](#) LM
- [Managing Users, Roles, and Permissions](#)

Additional Learning

- [Automating Accounts Payable](#) LM
- Financial Reporting and Dashboards

Note: The Financial Reporting and Dashboards courses have transitioned into 3 smaller courses and are now available in a combination of OnDemand and instructor led. The content of the three courses combined is equal to the previous course.

New Format (Choose 1 from each area):

- [Building Financial Reports](#) vILT LM or OnDemand

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- [Building Financial Reports for Nonprofit OnDemand](#)
- [Using Budgets and Calculations in Financial Reports](#) vILT [LM](#) or OnDemand
- [Using Budgets and Calculations in Financial Reports for Nonprofit OnDemand](#)
- [Creating Dashboards and Financial Graphs OnDemand](#)
- [Creating Dashboards and Financial Graphs for Nonprofit OnDemand](#)

Projects

Get Started

- [Getting Started with Projects](#)

Core Learning

- [Tracking Time with Projects](#) [LM](#)
- [Processing Expenses with Projects](#) [LM](#)
- [Managing Labor Costing with Projects](#) [LM](#)
- [Billing and Invoicing with Projects](#) [LM](#) OR [Qualified Expenses and Invoicing with Projects and Grants](#) [LM](#)
- [Recognizing Revenue with Projects](#) [LM](#) OR [Recognizing Revenue with Projects and Grants](#) [LM](#)

Construction

Get Started

You should have a working knowledge of Sage Intacct prior to taking the Core courses for Sage Intacct Construction. Getting started with Sage Intacct and Sage Intacct Fundamentals are highly recommended. However, the learning path for AR or AP Specialist may be sufficient depending on your role.

Core Learning

- [Creating projects and project estimates](#) [LM](#)
- [Managing purchase orders and subcontracts](#) [LM](#)
- [Revising construction project estimates and contract prices](#) [LM](#)
- [Creating project contracts and billing in Sage Intacct Construction](#) [LM](#)

Contracts

Get Started

You should have a working knowledge of Sage Intacct prior to taking the Core courses for Sage Intacct Contracts. Getting started with Sage Intacct and Sage Intacct Fundamentals are highly recommended. However, the learning path for AR or AP Specialist may be sufficient depending on your role.

Core Learning

- [Automating Subscription Billing and Revenue Recognition with Contracts](#) [LM](#)
- [Automating Usage Billing with Contracts](#) [LM](#)
- [Managing Evergreen Contracts](#) [LM](#)
- [Recognizing Expenses in Contracts](#) [LM](#)

Additional Learning

- [Managing Multiple-element Arrangement Allocations in Contracts](#) [LM](#)
- [Tracking SaaS Metrics with the Contracts Digital Board Book](#) [LM](#)

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Inventory

Core Learning

- [Reserving and Picking Items During Order Entry](#)
- [Managing Sales Orders with Fulfillment](#)

Mateo

Sage Intacct Mateo is a cloud-native software solution for savings and loans program management for diocesan organizations.

Customer

- [Introduction to Mateo](#)
- [Mateo System Functionality for Customers](#)
- [Mateo Reporting](#)
- [Mateo Savings Application Transactions for Customers](#)

Business User

- [Introduction to Mateo](#)
- [Mateo System Functionality for Business Users](#)
- [Mateo Reporting](#)
- [Mateo Savings Application Transactions for Business Users](#)
- [Mateo Loan Application Transactions for Business Users](#)

Business Admin

The Business User courses are prerequisites and should be completed prior to enrolling in the courses associated with the Mateo Business Admin role.

- [Mateo System Functionality for Business Admins](#)
- [Mateo Savings Application Setup](#)
- [Mateo Savings Application Transactions for Business Admins](#)
- [Mateo Loan Application Setup](#)
- [Mateo Loan Application Transactions for Business Admins](#)

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Course List

Adding Data Using Imports

Course Description:

This course teaches how to import data into Sage Intacct. In this course, you'll learn what can be imported, when to import, the steps on how to import data, and how to fix import errors. This course also details the best practices when importing and tips for importing different types of data.

Prerequisites: Getting Started with Sage Intacct (mandatory), Sage Intacct Fundamentals (mandatory)

Learning Paths: Controller/Accountant, System Administrator, System Administrator

Length: 2 hours

CPE: 2

Format: On-Demand

Availability: Complimentary

Automating Accounts Payable and Purchasing

Course Description:

Increase productivity and save time by learning to use the AP automation and AP automation with Purchasing features to email and upload bills into Sage Intacct. This course teaches you what file types are supported, how to upload a bill, how to email a bill, what import exceptions occur, and how to resolve them.

Prerequisites: Sage Intacct Fundamentals (mandatory)

Learning Paths: Accounts Payable Specialist, Controller/Accountant, System Administrator

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Automating Processes with Smart Events

Course Description:

This course teaches you how to customize Sage Intacct to automate processes using smart events. In this course, you'll learn how to create Smart Events to automatically execute actions like sending an email or making an API call when data is entered, modified, or deleted from the system. The Customization or Platform Services application is required to make smart events.

Prerequisites: Sage Intacct Fundamentals or Sage Intacct: Implementing (mandatory) and some experience with HTML, SQL, PHP, or similar.

Learning Paths: Controller/Accountant, System Administrator

Length: 1 hour

CPE: 1

Format: On-Demand

Availability: Learning Membership 

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Automating Subscription Billing and Revenue Recognition with Contracts

Course Description:

The Contracts application lets you create and manage contracts that adhere to the revenue recognition standard. This course teaches you how to use fixed price billing and revenue recognition in Contracts. You will add contract lines with fixed price billing, generate contract invoices, and recognize revenue. You will renew, modify, and cancel contract lines and run contracts reports.

Prerequisites: Sage Intacct Fundamentals or Sage Intacct: Implementing (attendance required), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended)

Learning Paths: Contracts

Length: 9 hours

CPE: 9

Format: On-Demand with Lab

Availability: Learning Membership 

Automating Taxes with Sage Intacct Taxes

Course Description:

This course teaches you how to record and report on transactions with tax implications. Additionally, you'll see how to submit taxes and update a pre-built tax solution.

Prerequisites: Sage Intacct Fundamentals or equivalent experience in the Sage Intacct system

Learning Paths: Controller/Accountant

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Automating Usage Billing with Contracts

Course Description:

The Contracts application lets you bill for the quantity used each period. This course teaches you how to use variable quantity and committed quantity usage billing. You will add a variable quantity contract line to bill the customer as they use the product in a pay-as-you-go model. You will add a committed quantity contract line to bill the customer as they consume the product based on the rate and a predetermined quantity.

Prerequisites: Automating Subscription Billing and Revenue Recognition with Contracts On-demand

Learning Paths: Contracts

Length: 3 hours

CPE: 3

Format: On-Demand with Lab

Availability: Learning Membership 

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Billing and Invoicing with Projects

Course Description:

This course teaches project users about billing and invoicing in Sage Intacct Projects. You will review invoicing workflow options, creating billable transactions, project billing reports, and troubleshooting.

Prerequisites: Sage Intacct Fundamentals on-demand (NA or UK), Financial Reporting and Dashboards on-demand, Getting Started with Projects on-demand, Tracking Time with Projects on-demand, and Managing Labor Costing with Projects on-demand

Learning Paths: Projects

Length: 1.5 hours

CPE: 1.5

Format: On-Demand with Lab

Availability: Learning Membership 

Building Advanced Reports with Interactive Custom Report Writer

Course Description:

This course teaches you how to build reports using the Interactive Custom Report Writer. In this advanced course, you will create custom calculations that include functions and filters, implement prompts, and create drill downs and master-details reports. You'll use time functions to identify trends in data, create pivot tables, and combine multiple reporting areas using Custom SQL.

Prerequisites: Solid knowledge of conditional statements and functions in Microsoft Excel or other Business Intelligence tools, Sage Intacct, including standard reports, Getting Started with Interactive Custom Report Writer on-demand (recommended), Sage Intacct Fundamentals On-demand or Sage Intacct: Implementing(recommended)

Learning Paths: Controller/Accountant

Length: 2 days 3.5 hours each day

CPE: N/A

Format: Virtual Instructor Led

Availability: Learning Membership 

Building Financial Reports or Building Financial Reports for Nonprofit

Course Description:

This course teaches you the essentials of using the Financial Report Writer to create and manage financial reports. You will learn how to use account groups and dimensions to create reports for analyzing data, identifying trends, and providing audit-ready financial information. At the end of the course, you'll go through a case study to build a financial report based on the report requirements presented to you.

You can enroll in Building Financial Reports for Nonprofit or Building Financial Reports. The courses are identical except for industry specific examples.

Prerequisites: Knowledge of basic accounting, Knowledge of financial and statutory reporting, Sage Intacct – Getting Started with Sage Intacct (recommended), Sage Intacct Fundamentals on-demand (recommended)

Learning Paths: Controller/Accountant, System Administrator

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Length: 8 hours in the virtual classroom or 6 hours On-Demand

CPE: 5.5 for On-Demand only

Format: Virtual Instructor-led or On-Demand with Lab

Availability: Learning Membership  for Virtual ILT and Complimentary for On-Demand

Building, Reporting, and Managing Budgets

Course Description:

Sage Intacct budgets let you monitor your organization's progress and compare actual results against financial plans. This course teaches you how to prepare for a budget, create a budget, add budget details, and report on a budget. Content on managing a budget is included in this course.

Prerequisites: Sage Intacct Fundamentals (recommended), Building Financial Reports (recommended)

Learning Paths: Controller/Accountant

Length: 5 hours

CPE: 4

Format: On-Demand

Creating Custom Fields

Course Description:

This course teaches you how to create custom fields in Sage Intacct to meet your business needs. You will learn what applications and permissions are required to create custom fields, how you can create a custom field, how to create a custom field across a workflow, and how to edit and delete a custom field. Additionally, you will learn the steps to develop a strategy for customizing Sage Intacct and how custom fields can be used with other features of Sage Intacct.

Prerequisites: Sage Intacct Fundamentals or Implementing (mandatory), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended)

Learning Paths: Controller/Accountant, System Administrator

Length: 1 hour

CPE: 1

Format: On-Demand

Availability: Learning Membership 

Creating Dashboards and Financial Graphs or Creating Dashboards and Financial Graphs for Nonprofit

Course Description:

Learn how to bring your organization's financial health to life with dashboards and graphs. In this course, you'll create dashboards, add report and chart components, set up performance cards, and manage access to enhance insight and visibility. You will also learn how to build financial graphs to use in a dashboard.

The Nonprofit version of this course uses nonprofit-specific examples throughout.

Prerequisites: Sage Intacct - Building Financial Reports or Sage Intacct - Building Financial Reports for Nonprofit (recommended), Sage Intacct – Getting Started with Sage Intacct (recommended), Sage Intacct Fundamentals on-demand (recommended)

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Learning Paths: Controller/Accountant, System Administrator

Length: 2.5 hours

CPE: 1.5

Format: On-Demand with Lab

Availability: Complimentary

Creating projects and project estimates in Sage Intacct Construction

Course Description:

This course teaches you how to manage projects and project estimates in Sage Intacct Construction. You will learn how the work breakdown structure is organized when you are subscribed to Construction, how to set up your jobs as projects, establish the project's work breakdown structure, and record project estimates.

Prerequisites: Getting Started with Sage Intacct, Sage Intacct Fundamentals

Learning Paths: Construction

Length: 1.5 hours

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Creating project contracts and billing in Sage Intacct Construction

Course Description:

The Sage Intacct Construction project contracts feature is designed to handle the complexities of construction billing and reporting. The course teaches you how to set up project contracts for different types of billing and how to generate customer invoices. You will also learn about billing rate tables, integrating project contracts with General Ledger budgets, and managing retainage.

Prerequisites: Getting Started with Sage Intacct (recommended), Sage Intacct Fundamentals (recommended)

Learning Paths: Construction

Length: 3.25 hours

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Creating, Running, and Reporting on Consolidations

Course Description:

Consolidations with Sage Intacct automate the process of combining your business activity across entities to produce streamlined reporting data. This course teaches you how to create consolidation books, run consolidations, and report on consolidation books. Content on domestic and global consolidations is included in this course.

Prerequisites: Transacting and Reporting in Multiple Currencies, Using and Maintaining a Multi-Entity Shared Environment, Automating Taxes with Sage Intacct Taxes, Implementing Taxes

Learning Paths: Controller/Accountant

Length: 4.5 hours

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CPE: N/A

Format: On-Demand with Lab

Availability: Learning Membership 

Creating, Running, and Reporting on Advanced Ownership Consolidations

Course Description:

Advanced Ownership Consolidation with Sage Intacct automates the process of combining your business activity across entities to produce streamlined reporting data. This course teaches you how to create ownership structures, modify consolidation books, run consolidations, and report on consolidation books. Content on partially owned entities and non-controlling interest is included in this course.

Prerequisites: Transacting and Reporting in Multiple Currencies, Using and Maintaining a Multi-Entity Shared Environment, Automating Taxes with Sage Intacct Taxes, Implementing Taxes

Learning Paths: Controller/Accountant

Length: 5 hours

CPE: 5

Format: On-Demand with Lab

Availability: Learning Membership 

Creating Transaction Definitions

Course Description:

This course demonstrates how users with the proper permissions can create transaction definitions and advanced workflows in both Order Entry and Purchasing. In this course, you'll learn how to link transaction definitions together to create various workflows by setting appropriate values for parameters such as workflow category and transaction conversion. You'll find out how to create and use Item GL groups to control revenue posting and how to limit use of transaction definitions by entities, groups, and users. This course also includes a detailed checklist of steps to take when converting from QuickStart workflows to advanced workflows.

Prerequisites: None

Learning Paths:

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Customizing document with printed document templates

Course Description:

This course teaches you how to make your invoices and other documents reflect the unique look and feel of your business using printed document templates. In this course, you'll learn how to create a printed document in Microsoft Word, display specific fields on the document, and use the document in Sage Intacct. The Customization or Platform Services application is required to create printed document templates.

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Prerequisites: Sage Intacct Fundamentals or Implementing, Intermediate to advanced knowledge of Microsoft Word

Learning Paths: Controller/Accountant, System Administrator

Length: 1 hour

CPE: 1

Format: On-Demand

Availability: Learning Membership 

Entering 1099 Vendors and Transactions

Course Description:

Learn how to designate a vendor as a 1099 vendor. See how to enter 1099 transactions and how to find and fix mistakes. Learn about templates that enable you to add or update large amounts of 1099 data quickly.

Prerequisites: None

Learning Paths: Accounts Payable Specialist, Controller/Accountant

Length: .25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Getting Started with Custom Report Writer

Course Description:

This course teaches you the basics of creating a report with the custom report writer. You will learn how to add columns, sort and group information, filter data using the custom report writer. You'll also learn how to prompt users for input when running a report, save reports, and add reports to menus and dashboards.

Prerequisites: None

Learning Paths: Controller/Accountant

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Getting Started with Interactive Custom Report Writer

Course Description:

The course is an introduction to building reports using the Interactive Custom Report Writer (ICRW). This tool lets you build reports for each application, including fields from transactions and related objects. You will learn about reporting areas, how to navigate ICRW, and how to create a new interactive custom report. You will learn how to run and control access to ICRW reports, apply formatting, add filters to control how data is displayed, and use simple calculations.

Prerequisites: Sage Intacct Fundamentals or Sage Intacct: Implementing (recommended)

Learning Paths: Controller/Accountant

Length: 6 hours

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CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Getting Started with Projects

Course Description:

This course teaches project users about the functions of Sage Intacct Projects. You will review the project record, adding projects, workflow examples, creating tasks, and Project reporting considerations.

Prerequisites: Sage Intacct Fundamentals, Financial Reporting and Dashboards

Learning Paths: Projects

Length: .75 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Getting Started with Sage Intacct

Course Description:

This course is a quick jump start for learning Sage Intacct. You'll become familiar with the Sage Intacct workspace, discover the available core applications, and understand how to navigate throughout the system. You'll also learn how to personalize your workspace, use online help effectively, and how to view, sort, and filter transactional data. Finally, you'll become familiar with basic reporting capabilities.

Prerequisites: You must be a Sage Intacct customer or partner

Learning Paths: Accounts Payable Specialist, Accounts Receivable Specialist, Controller/Accountant, System Administrator

Length: .75 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Introduction to Mateo

Course Description:

The Introduction to Mateo course provides an overview of all of the functions and features Sage Intacct Mateo offers, including the features within the Savings, Loan, and Admin modules, the interest and statement generation process, import functionality, and system configuration and integration with Sage Intacct.

Prerequisites: None

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

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Format: On-Demand

Availability: Complimentary

Leveraging Dynamic Allocations

Course Description:

This course teaches you how to use the Dynamic allocations subscription.

Prerequisites: Getting Started with Sage Intacct, Sage Intacct Fundamentals, Financial Reporting and Dashboards

Learning Paths: Controller/Accountant

Length: .75 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Managing cash accounts with bank feeds

Course Description:

Increase productivity, save time on reconciling, and simplify the close by learning how to use bank feeds. Using bank feeds you can connect a checking account, savings account, or credit card account within Sage Intacct to your bank and automatically download transactions.

Prerequisites: Sage Intacct Fundamentals (mandatory)

Learning Paths: Controller/Accountant

Length: .75 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Managing Evergreen Contracts

Course Description:

An evergreen contract automatically recurs each billing period until one of the parties gives notice to terminate the contract. This course teaches you how to create evergreen contracts. You will learn how to add contract lines that recur continuously until canceled or ended. You will also learn how to set the recurrence options in an evergreen template.

Prerequisites: Automating Subscription Billing and Revenue Recognition with Contracts On-demand

Learning Paths: Contracts

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Managing Labor Costing with Projects

Course Description:

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This course teaches project users about managing labor costing in Sage Intacct Projects. You will review the employee record, creating labor costing transactions, labor costing reports, transaction rules, and troubleshooting.

Prerequisites: Sage Intacct Fundamentals On-demand course (mandatory), Getting Started with Projects On-demand course (mandatory), Financial Reporting and Dashboards On-demand course or Nonprofit Financial Reporting and Dashboards On-demand course (recommended), Tracking Time with Projects On-Demand (recommended)

Learning Paths: Projects

Length: 1 hour

CPE: 1

Format: On-Demand

Availability: Learning Membership 

Managing Multiple-element Arrangement Allocations in Contracts

Course Description:

In Contracts, multiple-element arrangement (MEA) allocations let you allocate the transaction price to the performance obligations in the contract. This course teaches you how to allocate the total transaction price of a bundle across the separate performance obligations. You will set the fair value price for each item in an MEA price list. You will also create and apply an MEA allocation scheme.

Prerequisites: Automating Subscription Billing and Revenue Recognition with Contracts

Learning Paths: Contracts

Length: 2 hours

CPE: 2

Format: On-Demand with Lab

Availability: Learning Membership 

Managing purchase orders and subcontracts in Sage Intacct Construction

Course Description:

This course teaches you how to manage and track committed costs in Sage Intacct Construction. You will learn how to set up purchase orders and subcontracts, create vendor bills related to the commitments, and withhold and release retainage.

Prerequisites: Getting Started with Sage Intacct, Sage Intacct Fundamentals

Learning Paths: Construction

Length: 1.5 hours

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Managing Sales Orders with Fulfillment

Course Description:

This self-paced course explains what the Inventory Control Fulfillment feature is and how it is used to track and fulfill sales orders in the system. You'll learn how to configure the feature and related workflow, understand how certain configuration options affect inventory totals, learn about the various fulfillment stages, and be walked through how to process sales orders through all fulfillment

stages. Please contact your implementation partner or account manager if you wish to participate in this early adopter program.

Prerequisites: Sage Intacct Fundamentals or Sage Intacct: Implementing (both strongly recommended), Configuring Inventory

Learning Paths: Inventory

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Managing Users, Roles, and Permissions

Course Description:

This course teaches how to give users the access they need to manage data and reports in Sage Intacct. A foundational knowledge of Sage Intacct is suggested to gain the most from this training.

Prerequisites: None

Learning Paths: Controller/Accountant, System Administrator

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo Loan Application Setup

Course Description:

The Sage Intacct - Mateo Loan Application Setup course includes all of the Loan module setup features, including loan account classes, loan types, loan accounts, and interest rates.

Prerequisites: Complete the courses included in the Mateo Business Users learning path.

Learning Paths: Mateo

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo Loan Application Transactions for Business Admins

Course Description:

The Sage Intacct - Mateo Application Transactions for Business Admins builds upon the modules included in the Sage Intacct - Mateo Application Transactions for Business Users courses and includes additional information about write offs and loan payoffs.

Prerequisites: Complete the courses included in the Mateo Business Users learning path.

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

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Mateo Loan Application Transactions for Business Users

Course Description:

The Sage Intacct – Mateo Loan Application Transactions for Business Users includes information about loan transactions and processes including payment and adjustments.

Prerequisites: None

Learning Paths: Mateo

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo Reporting

Course Description:

Sage Intacct – Mateo Reporting includes information about all of the reporting features, including the transaction history, bank statements, and portfolio report.

Prerequisites: None

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo Savings Application Setup

Course Description:

The Sage Intacct - Mateo Savings Application Setup course includes all of the savings module setup features, including savings account classes, savings accounts, and interest rates.

Prerequisites: Complete the courses included in the Mateo Business Users learning path.

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo Savings Application Transactions for Business Admins

Course Description:

The Sage Intacct – Mateo Savings Application Transactions for Business Admins builds upon the modules included in the course, Sage Intacct – Mateo Savings Application Transactions for Business Users, and includes information about closing savings accounts.

Prerequisites: Complete the courses included in the Mateo Business Users learning path.

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

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Mateo Savings Application Transactions for Business Users

Course Description:

The Sage Intacct – Mateo Savings Applications Transactions for Business Users includes all of the savings transactions and processes including Deposits, Withdrawals, Transfers, Withdrawal and Transfer Request process, Adjustments, Close Savings Account, and endowment accounting and reporting.

Prerequisites: None

Learning Paths: Mateo

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo Savings Application Transactions for Customers

Course Description:

The Sage Intacct – Mateo Savings Applications Transactions for Customers includes information for customers about the withdrawal and transfer request process.

Prerequisites: None

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo System Functionality for Business Admins

Course Description:

Sage Intacct – Mateo System Functionality for Business Admins includes information about functions and features within the Administration module of Sage Intacct Mateo. The modules in this course build upon the details from the Sage Intacct – Mateo System Functionality for Business Users course and includes additional information about customers, users, configurations for savings and loans, plus interest and statement generation.

Prerequisites: Complete the courses included in the Mateo Business Users learning path.

Learning Paths: Mateo

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo System Functionality for Business Users

Course Description:

The Sage Intacct – Mateo Savings Applications Transactions for Business Users includes all of the savings transactions and processes including Deposits, Withdrawals, Transfers, Withdrawal and Transfer Request process, Adjustments, Close Savings Account, and endowment accounting and reporting.

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Prerequisites: None

Learning Paths: Mateo

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Mateo System Functionality for Customers

Course Description:

Sage Intacct – Mateo System Functionality for Customers includes information about functions and features within the Admin module of Sage Intacct Mateo and includes an overview of list views for business and customers.

Prerequisites: None

Learning Paths: Mateo

Length: 0.25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Printing 1099 Reports and Forms

Course Description:

Get tips on how to verify your 1099 information before printing 1099 forms. See demonstrations on running 1099 reports and generating 1099 files for eFiling. Find out where to purchase forms required by the IRS.

Prerequisites: None

Learning Paths: Accounts Payable Specialist, Controller/Accountant

Length: .25 hour

CPE: N/A

Format: On-Demand

Availability: Complimentary

Processing Accounts Payable

Course Description:

Are you new to SI and need to learn how to process invoices and other account receivable transactions? This course teaches accountants and AR specialists how to create customers, enter items and pricing, enter sales orders and quotes, enter invoices, process adjustments, and process payments.

Prerequisites: Getting Started with Sage Intacct (recommended)

Learning Paths: Accounts Payable Specialist

Length: 2 hours

CPE: N/A

Format: On-Demand with Lab

Availability: Complimentary

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Processing Accounts Receivable

Course Description:

Are you new to Sage Intacct and need to learn how to process accounts payable transactions? This course teaches AP specialists how to create vendors, enter purchase requisitions and orders, enter bills, enter advances, and pay bills.

Prerequisites: Getting Started with Sage Intacct (recommended)

Learning Paths: Accounts Receivable Specialist

Length: 2 hours

CPE: N/A

Format: On-Demand with Lab

Availability: Complimentary

Processing Expenses

Course Description:

This course teaches users about the functions of expenses in Sage Intacct. You will review the employee record, adding users, creating expense reports, approval workflow for expenses, reimbursing employee expenses, reporting on expenses, and troubleshooting.

Prerequisites: Sage Intacct Fundamentals (recommended)

Learning Paths: Projects

Length: 0.5 hour

CPE: N/A

Format: On-Demand with Lab

Availability: Complimentary

Processing Expenses with Projects

Course Description:

This course teaches project users about the functions of expenses in Sage Intacct Projects. You will review the employee record, adding users, creating expense reports, approval workflow for expenses, reimbursing employee expenses, reporting on expenses, and troubleshooting.

Prerequisites: Sage Intacct Fundamentals (mandatory), Getting Started with Projects (mandatory), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended)

Learning Paths: Projects

Length: 1 hour

CPE: 1

Format: On-Demand with Lab

Availability: Learning Membership 

Qualified Expenses with Invoicing with Projects and Grants

Course Description:

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This course teaches project and grant users about qualified expenses and invoicing in Sage Intacct Projects and Grants. You will review the invoicing workflow options, creating qualified expense transactions, Project and Grant billing reports, and troubleshooting.

Prerequisites: Sage Intacct Fundamentals (recommended), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended), Getting Started with Projects (recommended), Tracking Time with Projects (recommended), Managing Labor Costing with Projects (recommended)

Learning Paths: Projects

Length: 1.5 hours

CPE: 1.5

Format: On-Demand with Lab

Availability: Learning Membership 

Recognizing Expenses in Contracts

Course Description:

The Contracts application lets you track and recognize the expense associated with obtaining the contract or individual performance obligations. This course teaches you how to create and manage contract expenses. You will add contract and contract line expenses and recognize expense. You will also hold, resume, and cancel expense schedules.

Prerequisites: Automating Subscription Billing and Revenue Recognition with Contracts On-demand

Learning Paths: Contracts

Length: 2 hours

CPE: 2

Format: On-Demand with Lab

Availability: Learning Membership 

Recognizing Revenue with Projects

Course Description:

This course teaches users about revenue management with Sage Intacct Projects. You will review the Order Entry revenue management workflow options, creating revenue activation documents, billing and revenue recognition workflows, Projects reports, and troubleshooting.

Prerequisites: Billing and Invoicing with Projects (recommended), Sage Intacct Fundamentals (recommended), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended), Getting Started with Projects (recommended), Tracking Time with Projects (recommended), Managing Labor Costing with Projects (recommended), Processing Expenses with Projects (recommended)

Learning Paths: Projects

Length: 1.5 hours

CPE: 1.5

Format: On-Demand with Lab

Availability: Learning Membership 

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Recognizing Revenue with Projects and Grants

Course Description:

This course teaches users about revenue management with Sage Intacct Projects and Grants. You will review the Order Entry revenue management workflow options, creating revenue activation documents, billing and revenue recognition workflows, Projects reports, and troubleshooting.

Prerequisites: Sage Intacct Fundamentals (recommended), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended), Getting Started with Projects (recommended), Tracking Time with Projects (recommended), Managing Labor Costing with Projects (recommended), Processing Expenses with Projects (recommended), Qualified Expenses and Invoicing with Projects (recommended)

Learning Paths: Projects

Length: 1.5 hours

CPE: 1.5

Format: On-Demand with Lab

Availability: Learning Membership 

Reporting with an Alternate Chart of Accounts

Course Description:

This course teaches you how to view reports with alternate account names and numbers. In this course, you'll learn how to create reporting account sets, and use them with standard and financial reports.

Prerequisites: Completed Financial Reporting and Dashboards, or completed Nonprofit Financial Reporting and Dashboards, or have equivalent experience in the Financial Report Writer

Learning Paths: Controller/Accountant

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Reserving and Picking Items During Order Entry

Course Description:

This self-paced course explains how to use this early adopter feature to commit inventory quantities at the time sales orders are created in the system.

You'll understand how inventory totals and quantities work and how to enable your sales order transaction definition to reserve and pick (allocate) inventory. In addition, you'll also understand the system integration between reserved and picked quantities entered in sales orders and those entered or modified during fulfillment processing. Please contact your implementation partner or account manager if you wish to participate in this early adopter program.

Prerequisites: Sage Intacct Fundamentals or Sage Intacct: Implementing (both strongly recommended), Configuring Inventory, Creating Transaction Definitions, Managing Sales Orders with Fulfillment (recommended)

Learning Paths: Controller/Accountant

Length: 0.5 hour

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CPE: N/A

Format: On-Demand

Availability: Complimentary

Revising construction project estimates and contract prices in Sage Intacct Construction

Course Description:

Change is inevitable in construction and can occur at any time during the project lifecycle. Sage Intacct Construction change management tools help you streamline workflows to keep project estimates and contract prices up to date with the latest amendments. This course teaches you how to work with change requests, project change orders, and change orders in Order Entry and in Purchasing.

Prerequisites: Getting Started with Sage Intacct (recommended), Sage Intacct Fundamentals On-demand (recommended)

Learning Paths: Controller/Accountant

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Sage Intacct Fundamentals (NA or UK)

Course Description:

This course teaches business users how to navigate and perform accounting functions using Sage Intacct. You will perform common procedures, such as entering bills and making payments; entering invoices and receiving payments; and reconciling bank statements and credit cards. You will also run standard reports to provide business and workflow insights.

A new format is coming soon:

The Sage Intacct Fundamentals training will be transitioning into 5 separate courses giving you more flexibility to complete the topics that apply best to your role.

- Managing Journal Entries and the General Ledger (NA or UK)
- Managing Cash (NA or UK)
- Running Reports in Sage Intacct (NA or UK)
- Processing Accounts Receivable (NA or UK)
- Processing Accounts Payable (NA or UK)

Prerequisites: Knowledge of basic accounting, Getting Started with Sage Intacct (recommended)

Learning Paths: Accounts Payable Specialist, Accounts Receivable Specialist, Controller/Accountant, System Administrator

Length: 10 hours

CPE: 12

Format: On-Demand with Lab

Availability: Complimentary

Tailoring Account Groups for Financial Reports

Course Description:

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This course teaches you how to alter account groups to build account groups tailored to your organization. In this course, you'll learn how to create new account group hierarchies and filter account groups using dimensions.

Prerequisites: Completed Financial Reporting and Dashboards, or completed Nonprofit Financial Reporting and Dashboards, or have equivalent experience in the Financial Report Writer

Learning Paths: Controller/Accountant

Length: 1.25 hours

CPE: N/A

Format: On-Demand with Lab

Availability: Learning Membership 

Tracking SaaS Metrics with the Contracts Digital Board Book

Course Description:

This course teaches you how to view SaaS Metrics on the Contracts Digital Board Book.

Prerequisites: Automating Subscription Billing and Revenue Recognition with Contract

Learning Paths: Contracts

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Tracking Time with Projects

Course Description:

This course teaches project users about the functions of timesheets in Sage Intacct Projects. You will review the employee record, adding users, workflow examples, creating time sheets, Timesheet reporting considerations, and Sage Intelligent Time. This course includes hands-on activities.

Prerequisites: Sage Intacct Fundamentals, Financial Reporting and Dashboards, Getting Started with Projects

Learning Paths: Projects

Length: 1.5 hours

CPE: N/A

Format: On-Demand with Lab

Availability: Learning Membership 

Transacting and reporting in multiple currencies

Course Description:

The currency features available in Sage Intacct let you transact in different currencies to match your business needs. This course teaches you how to transact and report in environments with multiple currencies. You'll learn how to enter transactions and import data in different currencies. You'll also learn how to run standard and financial reports in an environment with multiple currencies.

Additionally, this course covers the types of currency configurations and how to add additional currencies.

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Prerequisites: Sage Intacct Fundamentals (mandatory), Financial Reporting and Dashboards or Nonprofit Financial Reporting and Dashboards (recommended)

Learning Paths: Controller/Accountant

Length: 1.5 hours

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Using and Maintaining a Multi-Entity Shared Environment

Course Description:

Multi-entity shared environments provide flexibility for business growth and control over access to data. This course teaches you how to work in the Sage Intacct multi-entity shared environment to navigate the system, create transactions and data records, manage entities, and configure inter-entity transactions.

Prerequisites: Sage Intacct Fundamentals or Sage Intacct: Implementing(recommended), Financial Reporting and Dashboards On-demand (recommended)

Learning Paths: Accounts Payable Specialist, Accounts Receivable Specialist, Controller/Accountant, System Administrator

Length: 2 hours

CPE: N/A

Format: On-Demand

Availability: Complimentary

Using Books to Manage Reporting Standards

Course Description:

This course teaches you how to record transactions to different books and run reports including or excluding these transactions. In this course, you'll learn how to create user-defined books and journals, record transactions to these books, and use them with standard and financial reports.

Prerequisites: Completed Financial Reporting and Dashboards, or completed Nonprofit Financial Reporting and Dashboards, or have equivalent experience in the Financial Report Writer

Learning Paths: Controller/Accountant

Length: 0.5 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Using Budgets and Calculations in Financial Reports or Using Budgets and Calculations in Financial Reports for Nonprofit

Course Description:

Learn how to bring your financial reports to life with budgets, statistical data, and simple calculations. This course introduces you to the purpose and use of statistical data, budget options, and calculations in financial reports.

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You'll gain hands-on experience adding and viewing statistical journal entries, creating row and column calculations, and using percentages and summaries to enhance your reports. By the end of the course, you'll be able to confidently build financial reports that include budget data, automatic dimension counts, and meaningful calculations.

The Nonprofit version of this course uses nonprofit-specific examples throughout.

Prerequisites: Knowledge of financial and statutory reporting, Sage Intacct – Building Financial Reports (required), Sage Intacct – Getting Started with Sage Intacct (recommended), Sage Intacct – Sage Intacct Fundamentals on-demand (recommended)

Learning Paths: Controller/Accountant, System Administrator

Length: 4.5 hours in the virtual classroom and 3 hours for the On-Demand

CPE: 2 for On-Demand only

Format: Virtual Instructor-led and On-Demand with Lab

Availability: Learning Membership  for Virtual ILT and Complimentary for On-Demand

Using, configuring, and administering Checklists

Course Description:

This course teaches you how to use Checklists in Sage Intacct.

Prerequisites: Getting Started with Sage Intacct (recommended), Sage Intacct Fundamentals (recommended)

Learning Paths: Controller/Accountant

Length: 0.75 hours

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

Using Dimension Structures in Financial Reports

Course Description:

This course teaches you how to build advanced financial reports. You will filter reports using custom fields and use dimension structures to analyze financial and operational data.

Prerequisites: Completed Financial Reporting and Dashboards, or completed Nonprofit Financial Reporting and Dashboards, or have equivalent experience in the Financial Report Writer

Learning Paths: Controller/Accountant

Length: 4 hours

CPE: N/A

Format: On-Demand with Lab

Availability: Learning Membership 

Validating Data with Smart Rules

Course Description:

This course teaches you how to customize Sage Intacct to validate data using smart rules. In this course, you'll learn how to create smart rules to validate data is complete in the system and to avoid bad data entering the system.

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The Customization or Platform Services application is required to make smart rules.

Prerequisites: Sage Intacct Fundamentals or Implementing Sage Intacct, some experience with HTML, SQL, PHP, or similar

Learning Paths: Controller/Accountant, System Administrator

Length: 1 hour

CPE: N/A

Format: On-Demand

Availability: Learning Membership 

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